

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wah Ha Realty Company Limited
Date Submitted	03/06/2014

I. Movements in Authorised Share Capital

	res				
(1) Stock code :	N/A	Descrip	tion : <u>N/A</u>		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of preceding	g month			_
Increase/(decrea	se)				
Balance at close	of the mont	h			
Balance at close	or the month			·· .	
	<u>N/A</u>	Descrip	tion : <u>N/A</u>		
			tion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code :	<u>N/A</u>	Descrip	No. of ordinary	(State	capital
(2) Stock code : Balance at close Increase/(decrea	<u>N/A</u> of preceding	Descrip	No. of ordinary	(State	capital

2. Preference Shares

Stock code : <u>1</u>	N/A Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : $\underline{N/A}$	A Desc	cription :	N/A		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month				
Increase/(decrease)					
Balance at close of the	e month				

Total authorised share capital at the end of the month (HK\$): N/A

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	120,960,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	120,960,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)		·				
(1000 1)						
2. N/A						
<u>2.1\/A</u>						
(/ /)						
shares						
(<i>Note</i> 1)						
3. N/A						
shares	<u> </u>					
(Note 1)		т		1 \		
		10	tal A. (Ordin	-		
				nce shares)		
			(0	Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)					
2. N/A		-			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>					
			. <u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota	ll B. (Ordi	nary shares) <u>N</u> /A	A	
		(Prefer	ence shares) N/A	1	-
		((Other class) N/A	Δ	-

Convertibles (i.e. Convertible i	to Sharas of the I	aquar which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
				nary shares) <u>N/</u>		_	
				ence shares) $\frac{N/2}{N/2}$		-	
			()	Other class) N/A	A	_	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł	ner Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			N/A	N/A

	Type of Issue		F	For Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	-	At price currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

shar issuer	of new No. of new res of shares of issued issuer which ng the may be
Guili	
mo purs	onth issued suant pursuant ereto thereto as at close of the
Type of Issue	month
Class of shares issuable(<i>Note 1</i>)	
9. Capital Issue and allotment (/ /) reorganisation date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
	<u>//A N/A</u>
Class of shares issuable	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy) <u>N</u>	I/A <u>N/A</u>
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	1

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Raymond W.M. Chu</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.